

ADVANCED SYSTEM NOTIFICATIONS

Tutorial

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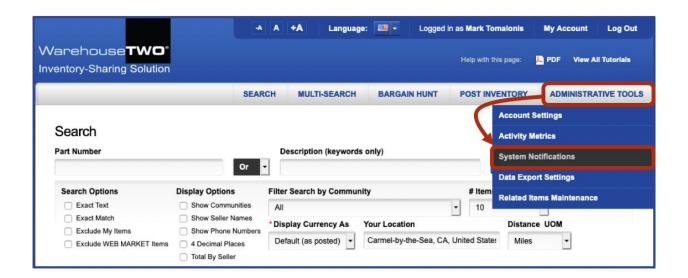
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ADVANCED SYSTEM NOTIFICATIONS functionality allows you to have greater control over event-triggered emails that our system may send to selected users tied to your member account. This is premium functionality. Most of this functionality is available only to Level 3, 4 or 5 members. "Advanced Data Export Notifications" functionality (pages 6-7) is available only to Level 4 or 5 members. Only account administrators can access/manage this functionality.

Default Account Settings: Users _______ Back to Contents

To better understand the capabilities of **ADVANCED SYSTEM NOTIFICATION** functionality, first review the standard functionality in a user record at WarehouseTWO.

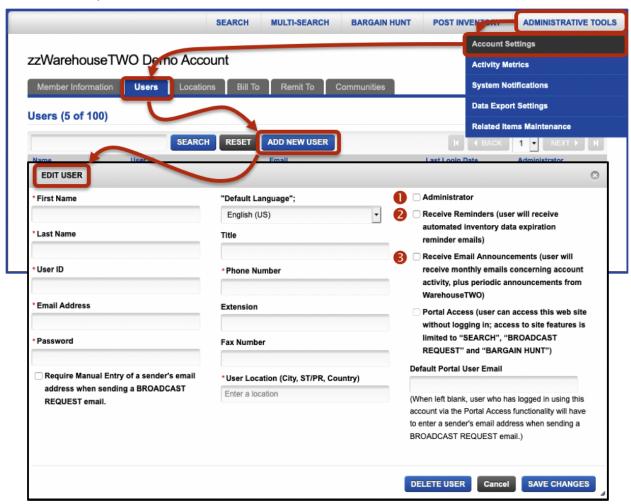
There are two types of users tied to a member account: "administrators" and "non-administrators".

To give a user administrative access to a member account, check the "Administrator" box (1). Administrators can **POST INVENTORY** and make changes to all account settings. For administrators, the "Receive Reminders" box (2) and "Receive Email Announcements" box (3) are automatically checked and cannot be unchecked.

For non-administrative user accounts, the "Receive Reminders" box (2) and "Receive Email Announcements" box (3) are unchecked. Either box can be checked.

When the "Receive Reminders" box (②) is checked, and no **ADVANCED SYSTEM NOTIFICATION** functionality is activated, the user will receive a 5-day reminder that your account's inventory data postings are about to expire.

When the "Receive Email Announcements" box (1) is checked, and no ADVANCED SYSTEM NOTIFICATION functionality is activated, the user will receive a monthly account activity summary email on the first calendar day of every month. The user will also receive periodic announcements from WarehouseTWO pertaining to significant changes to our service or policies, or announcements pertaining to the availability of our website.



For more information on the default functionality of these boxes, refer to the "Users" section of our **ACCOUNT MAINTENANCE** tutorial.

Default Account Settings: Locations

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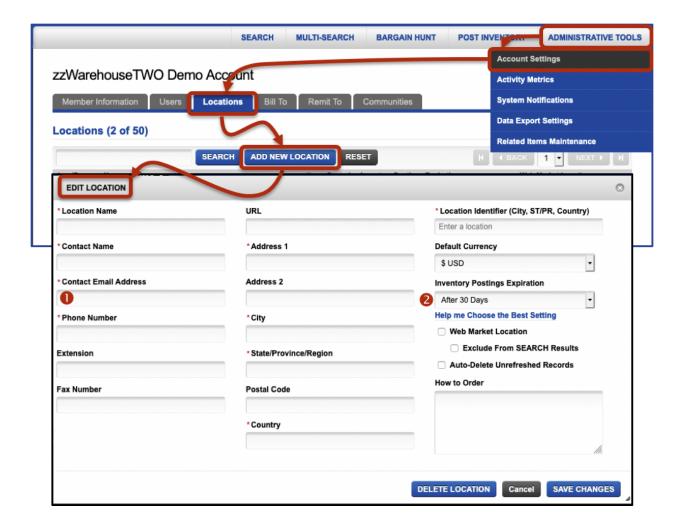
To better understand the capabilities of **ADVANCED SYSTEM NOTIFICATION** functionality, first review the standard settings and functionality associated with a location record at WarehouseTWO.

By default, the only email address that will receive **BROADCAST REQUEST** inquiry emails from other WarehouseTWO members is the email address entered in the **Contact Email Address** field (1) in an account's location record.

By default, the number of unique email addresses at your company that can receive **BROADCAST REQUEST** inquiry emails is limited by the number of location records set up on your member account.

One email address for each location record.

By default, a location's expiration period (2) is set to "After 30 Days". This setting, along with the settings "After 90 Days" and "After 365 Days", triggers inventory data expiration notification emails five (5) days prior to any inventory data being automatically from your account.



For more information on the default Location record settings and the how each field and check box interacts in our system, refer to the "Locations" section of our **ACCOUNT MAINTENANCE** tutorial.

For more information about inventory data expiration settings and default expiration notifications, refer to our **POST INVENTORY** tutorial.

Inventory Data Expiration Notifications

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Settings on this tab determine who will receive an automated email prior to when inventory data posted to your account will expire and when that email will be sent. Default functionality is that account administrators and non-administrators for which the "Receive Reminders" box is checked on their user accounts will receive such a reminder email and that the email will be sent for inventory data posted to locations for which the expiration period has been set to "After 30 Days" or longer. To learn more about automatic inventory data expiration, and the default email notification, refer to page 13 of our **POST INVENTORY** tutorial.

By default, this functionality is active and cannot be de-activated. Also by default, the "Administrators" box (1) is checked and cannot be unchecked. This means that inventory data expiration reminder emails will always be sent to account administrators.

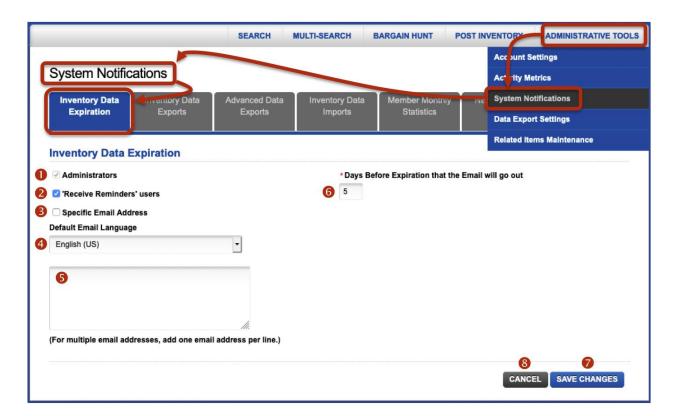
By default, the "Receive Reminders" users box (2) is checked, but can be unchecked. If unchecked, non-administrative users for which the "Receive Reminders" box is checked on their user accounts will not receive inventory data expiration reminder emails.

By default, the "Specific Email Address" box (§) is unchecked. If checked, valid email addresses entered into the box below (§) will also receive inventory data expiration reminder emails. The emails sent to these additional recipients will be in the language selected in the **Default Email Language** dropdown list (§).

By default, an inventory data expiration reminder email will be sent five (5) days prior to any inventory data expiring. This functionality can be modified by changing the value in the box labeled, "Days Before Expiration that the Email will go out" (6). Any numeric-only value between 1 and 365 can be entered into this box.

Click on the **SAVE CHANGES** button (**②**) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (**③**) or navigate away from this tab.

<u>Click here</u> to view a sample **Inventory Data Expiration** email.



Inventory Data Export Notifications

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Settings on this tab determine whether or not notifications relating to the FTP Inventory Data Export (via FTP) functionality will be sent, and to whom they will be sent. For such notification emails to be sent, the FTP Inventory Data Export (via FTP) functionality must be activated. For more information about this functionality, refer to pages 6-8 and 10-11 of the DATA EXPORT tutorial.

If the "Send Email After Inventory File Exported" box (1) is checked, a confirmation email will be sent to intended recipients within a minute of a successful inventory data file export event.

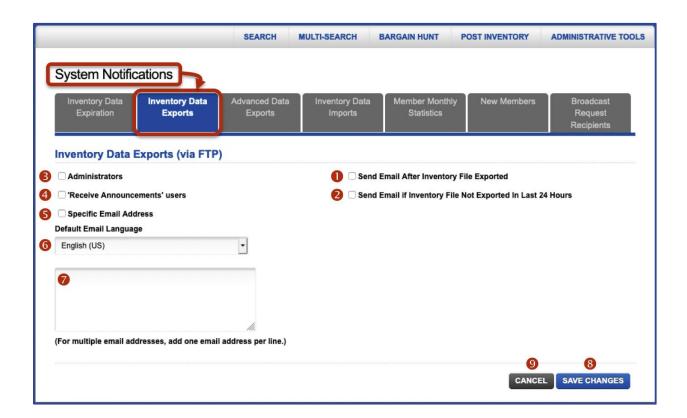
If the "Send Email If Inventory File Not Exported in Last 24 Hours" box (2) is checked, an email will be sent to intended recipients shortly after midnight, Pacific local time, only if an inventory data file was not exported successfully during the most recent time period selected in the FTP Inventory Data Export (via FTP) functionality. That is, for an automated daily, weekly or monthly export, an email will be sent if no file was exported in the previous twenty-four (24) hours, seven (7) days or thirty (30) days, respectively.

By default, all boxes on this tab are unchecked. No emails will be sent unless at least one of the boxes on the left side of the screen (3, 4 or 5) is also checked in addition to either of the boxes on the right side of the screen (1 or 2). If only the "Specific Email Address" box (5) is checked, no email will be sent unless at least one valid email address is entered into the box below (2).

Checking the "Administrators" box (③) will send an email to account administrators. Checking the "Receive Announcements" users box (④) will send an email to non-administrative users for which the "Receive Announcements" box is checked on their user records. Checking the "Specific Email Address" box (⑤) will send an email to valid email addresses entered into the box below (⑥) in the language selected in the **Default Email Language** dropdown list (⑥).

Click on the **SAVE CHANGES** button (§) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (§) or navigate away from this tab.

Click here to view sample Inventory Data Export Notification emails.



Advanced Data Export Notifications

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Settings on this tab (shown on page 6) determine whether or not notifications relating to the **Advanced Data Export (via FTP)** functionality will be sent, and to whom they will be sent. For such notification emails to be sent, the **Advanced Data Export (via FTP)** functionality must be activated. This suite of four exports includes "Communities", Members', Members' Locations" and "Users". For more information about this functionality, refer to pages 3-5 and 12-23 of the **DATA EXPORT** tutorial.

The instructions below pertain to all four exports in the Advanced Data Export (via FTP) suite.

If the "Send Email After <data> File Exported" box (on page 7) is checked, a confirmation email will be sent to intended recipients within a minute of a successful data file export event.

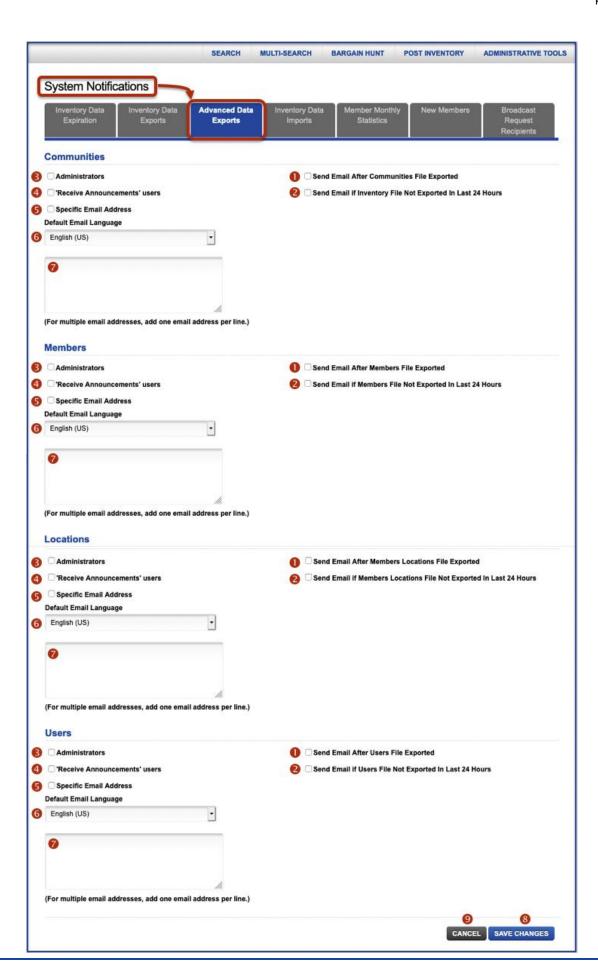
If the "Send Email If <data> File Not Exported in Last 24 Hours" box (② on page 7) is checked, an email will be sent to intended recipients shortly after midnight, Pacific local time, only if a data file was not exported successfully during the most recent time period selected in the Advanced Data Export (via FTP) functionality. That is, for an automated daily, weekly or monthly export, an email will be sent if no file was exported in the previous twenty-four (24) hours, seven (7) days or thirty (30) days, respectively.

By default, all boxes on this tab are unchecked. No emails will be sent unless at least one of the boxes on the left side of the screen (3, 4 or 5 on page 7) is also checked in addition to either of the boxes on the right side of the screen (1 or 2 on page 7). If only the "Specific Email Address" box (5 on page 7) is checked, no email will be sent unless at least one valid email address is entered into the box below (2 on page 7).

Checking the "Administrators" box (on page 7) will send an email to account administrators. Checking the "Receive Announcements" users box (on page 7) will send an email to non-administrative users for which the "Receive Announcements" box is checked on their user records. Checking the "Specific Email Address" box (on page 7) will send an email to valid email addresses entered into the box below (on page 7) in the language selected in the **Default Email Language** dropdown list (on page 7).

Click on the **SAVE CHANGES** button (**8** on page 7) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (**9** on page 7) or navigate away from this tab.

<u>Click here</u> to view sample **Advanced Data Export Notification** emails.



Inventory Data Import Notifications

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Settings on this tab determine whether or not notifications relating to inventory data imports (i.e., uploads to the WarehouseTWO server via FTP) will be sent, and to whom they will be sent.

If the "Send Email After Inventory File Imported" box (1) is checked, a confirmation email will be sent to intended recipients within a minute of a successful inventory data file import event, but only if an inventory data file was transferred to WarehouseTWO's server via FTP. Manual uploads at the **POST INVENTORY** screen of the WarehouseTWO website will not trigger this notification email.

If the "Send Email If Inventory File Not Imported in Last 24 Hours" box (2) is checked, an email will be sent to intended recipients shortly after midnight, Pacific local time, only if an inventory data file was not imported successfully in the previous twenty-four (24) hours. Check any of the day-of-the-week boxes to disable this functionality on selected days (e.g., if you do not upload inventory data on weekends).

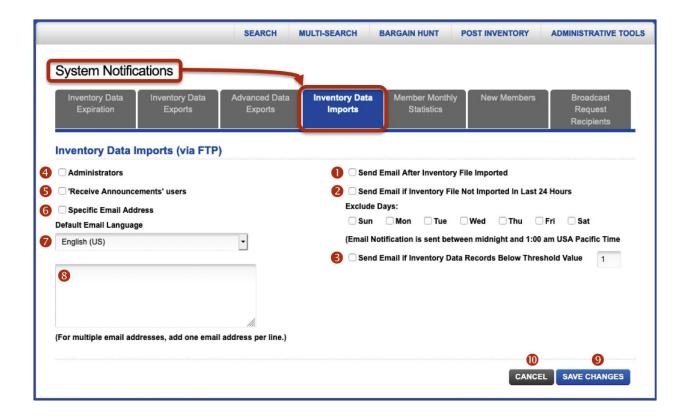
If the "Send Email If Inventory Data Records Below Threshold Value" box (3) is checked, an email will be sent to intended recipients shortly after midnight, Pacific local time, only if the total number of inventory data records posted to all locations falls below the quantity entered into the right of this setting. The default value in this box is one (1). This box accepts positive numerical values only.

By default, all boxes on this tab are unchecked. No emails will be sent unless at least one of the boxes on the left side of the screen (4, 5 or 6) is also checked in addition to one of the boxes on the right side of the screen (1, 2 or 8). If only the "Specific Email Address" box (6) is checked, no email will be sent unless at least one valid email address is entered into the box below (8).

Checking the "Administrators" box (③) will send an email to account administrators. Checking the "Receive Announcements" users box (⑤) will send an email to non-administrative users for which the "Receive Announcements" box is checked on their user records. Checking the "Specific Email Address" box (⑥) will send an email to valid email addresses entered into the box below (⑥) in the language selected in the **Default Email Language** dropdown list (⑦).

Click on the **SAVE CHANGES** button (**9**) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (**9**) or navigate away from this tab.

<u>Click here</u> to view sample **Inventory Data Import Notification** emails.



Member Monthly Statistics Email

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Settings on this tab determine who will receive an automated **ACTIVITY METRICS** email on the first day of every month. Default functionality is that account administrators and non-administrators for which the "Receive Announcements" box is checked will receive this monthly email. To learn more about the content of this email and for suggestions on how to interpret it, refer to the **ACTIVITY METRICS** tutorial.

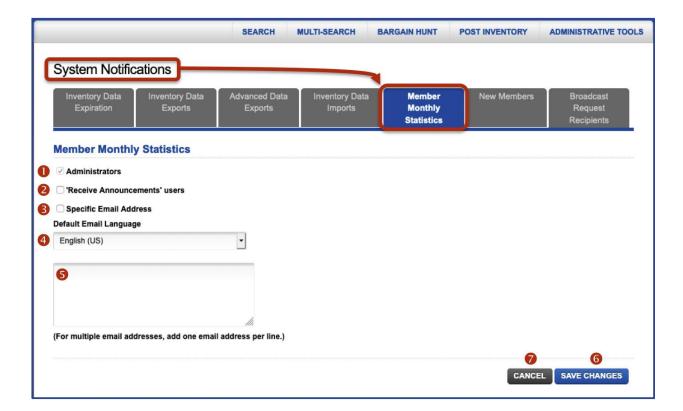
By default, the "Administrators" box (1) is checked and cannot be unchecked. This means that member monthly **ACTIVITY METRICS** emails will always be sent to account administrators.

By default, the "Receive Announcements" users box (②) is checked, but can be unchecked. If unchecked, non-administrative users for which the "Receive Announcement" box is checked on their user accounts will not receive monthly **ACTIVITY METRICS** emails.

By default, the "Specific Email Address" box (3) is unchecked. If checked, valid email addresses entered into the box below (5) will also receive monthly **ACTIVITY METRICS** emails, in the language selected in the **Default Email Language** dropdown list (3).

Click on the **SAVE CHANGES** button (**6**) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (**9**) or navigate away from this tab.

Click here to view a sample Monthly Activity Metrics email.



New Members Notification

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Settings on this tab determine whether or not notifications relating to new members joining WarehouseTWO will be sent, and to whom they will be sent. Adding a new member as a customer and as a vendor in your company's ERP system will facilitate a quick and easy transaction in either direction.

By default, all boxes on this tab are unchecked. The "Active" box (1) must be checked to activate this tab's functionality. Even if this box is checked, no emails will be sent unless at least one of the boxes on the left side of the screen (3, 4) or 5) is checked. If only the "Specific Email Address" box (1) is checked, no email will be sent unless at least one valid email address is entered into the box below (1).

The "Select Frequency" drop-down box (2) determines how often a new member notification email will be sent to intended recipients. Choices are:

Every Day (new members yesterday): this selection will trigger a new member email to be sent shortly after midnight, Pacific local time, but only if a new member has joined one of your communities in the previous twenty-four (24) hours.

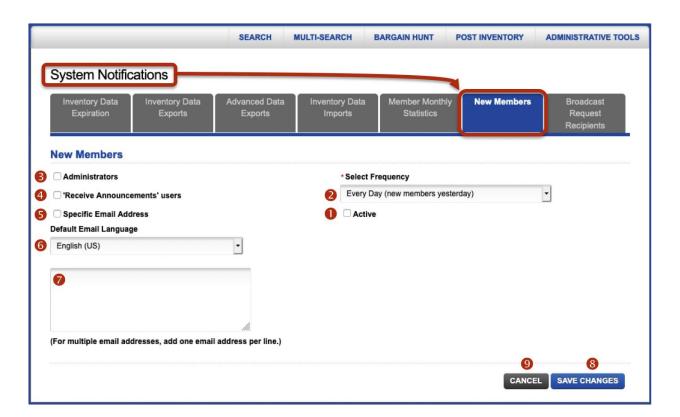
Every Monday (new members last week): this selection will trigger a new member email to be sent on a Monday, shortly after midnight, Pacific local time, but only if a new member has joined one of your communities in the previous seven (7) days.

The first day of every month (new members last month): this selection will trigger a new member email to be sent on the first day of each month, shortly after midnight, Pacific local time, but only if a new member has joined one of your communities in the previous thirty (30) days.

Checking the "Administrators" box (⑤) will send an email to account administrators. Checking the "Receive Announcements" users box (⑥) will send an email to non-administrative users for which the "Receive Announcements" box is checked on their user records. Checking the "Specific Email Address" box (⑥) will send an email to valid email addresses entered into the box below (⑥), in the language selected in the **Default Email Language** dropdown list (⑥).

Click on the **SAVE CHANGES** button (3) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (3) or navigate away from this tab.

<u>Click here</u> to view a sample **Inventory New Members Notification** email.



BROADCAST REQUEST Recipients

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By default, the only email address that will receive **BROADCAST REQUEST** inquiry emails from other WarehouseTWO members is the email address entered in the **Contact Email Address** field in your account's location record(s). As such, the number of unique email addresses at your company that can receive **BROADCAST REQUEST** inquiry emails is limited by the number of location records set up on your member account. For more information about **BROADCAST REQUEST** functionality, refer to our **BROADCAST REQUEST** tutorial.

Settings on this tab allow you to have additional email addresses at your company receive **BROADCAST REQUEST** inquiry emails from other WarehouseTWO members beyond the limitation of one email address per location record on your member account.

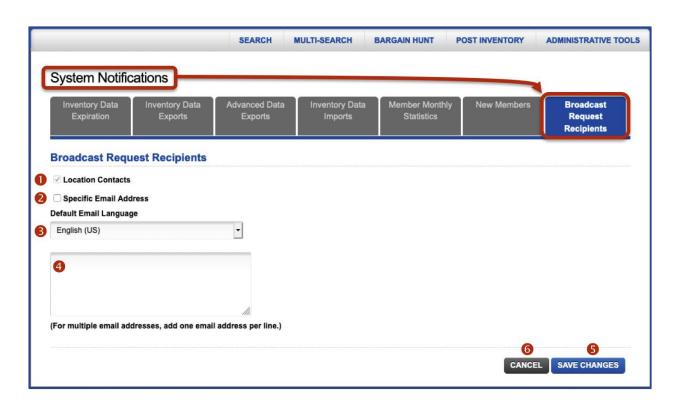
By default, the "Location Contacts" box (1) is checked and cannot be unchecked. This means that email addresses entered into the location record(s) activated on your member account will always receive BROADCAST REQUEST emails from other WarehouseTWO members. See the last paragraph below for how to override this default setting.

By default, the "Specific Email Address" box (2) is unchecked. If checked, valid email addresses entered into the box below (4) will also receive **BROADCAST REQUEST** emails from other WarehouseTWO members, in the language selected in the **Default Email Language** dropdown list (8).

Click on the **SAVE CHANGES** button (**6**) to save your changes. To cancel any changes made prior to saving them, click on the **CANCEL** button (**6**) or navigate away from this tab.

<u>Click here</u> to view a sample **BROADCAST REQUEST** email.

For Level 4 and Level 5 members only: The "Location Contacts" box (1) can be unchecked, as long as the "Specific Email Address" (2) box is checked and at least one valid email address is entered into the email address entry box (3). The result is that "Location Contacts" will continue to receive "Sales Inquiry" emails from other WarehouseTWO members, but no longer will receive "Broadcast Request" emails. (At least one valid email address at your company must receive "Broadcast Request" emails which must be entered in the tab shown in the screenshot below.)



Tips and Tricks ______ Back to Contents

Things to consider when using the **ADVANCED SYSTEM NOTIFICATIONS** functionality:

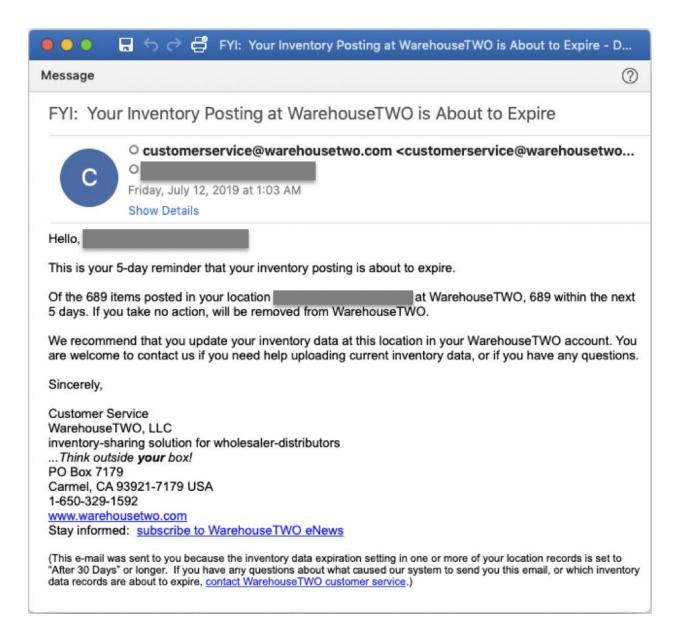
- 1. To ensure that you and your users receive emails triggered by this functionality, review your company's email spam filter settings. "White list" (i.e., allow) emails to pass through your spam filter if they meet any of these criteria:
 - a) The sender's email address ends in "@warehousetwo.com", regardless of the IP address of its origin.
 - b) The origin of the email is an email server at IP address 104.40.18.92, regardless of the domain name of the sender's email address.
- Manage your automated export and import processes by exception. That is, trigger an email
 notification to be sent to you only if an automated process failed. This will reduce the number of
 emails sent from WarehouseTWO.
- 3. Review which of your users are "administrators". You should have at least two, but no more than four.
- 4. Review which of your non-administrative users have the "Receive Announcements" box checked on their user records. Most users do not need to receive announcements from us. Give your non-administrative users email relief by unchecking this box in their user records.
- 5. Review which of your non-administrative users have the "Receive Reminders" box checked on their user records. Because non-administrators cannot upload inventory data, receiving a reminder email that inventory data is about to expire has little value. Give your non-administrative users email relief by unchecking this box in their user records.
- 6. If the person at your company responsible for managing your automated inventory data imports and exports does not have an administrative user account at WarehouseTWO, include his/her email address in any notification that is triggered when an import or export event has failed.

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Got a question about this feature? Let us help:

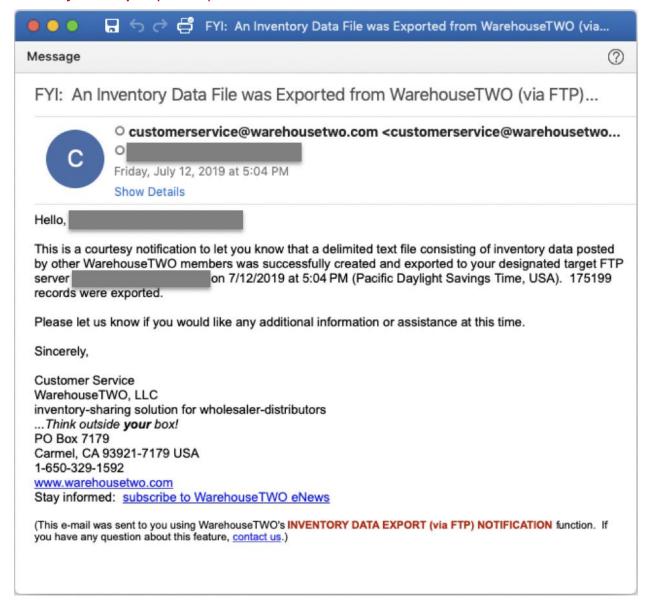
- a) Email us.
- b) Call us at 650.329.1592.
- c) Post your question to our LinkedIn group, WarehouseTWO Users Forum.

Appendix: Sample Inventory Data Expiration Notification Email _ Back to Inventory Data Expiration Notifications

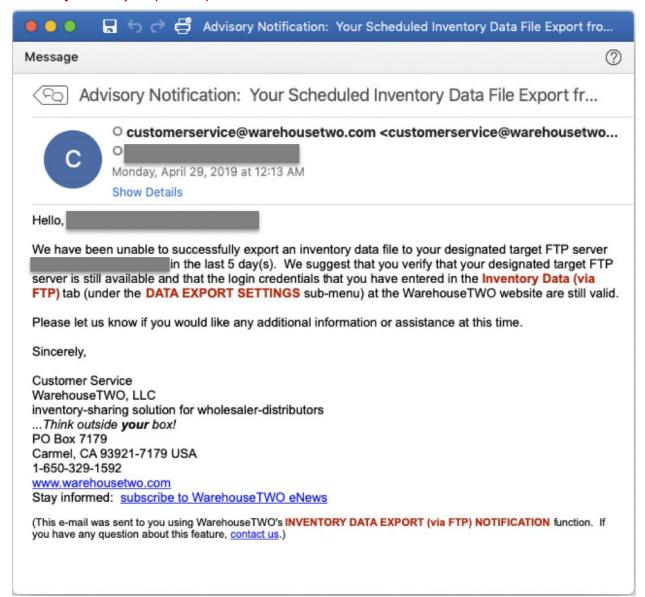


Appendix: Sample Inventory Data Export Notification Emails ____ Back to Inventory Data Export Notifications

Inventory Data Export (via FTP) was successful:

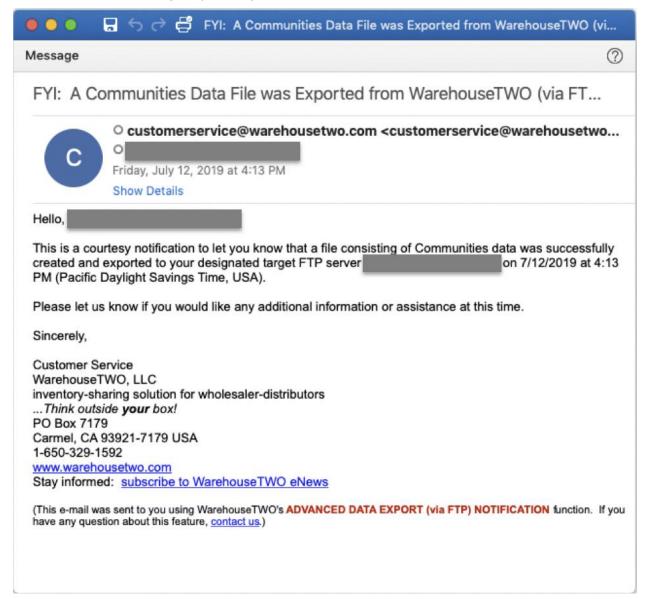


Inventory Data Export (via FTP) was unsuccessful:

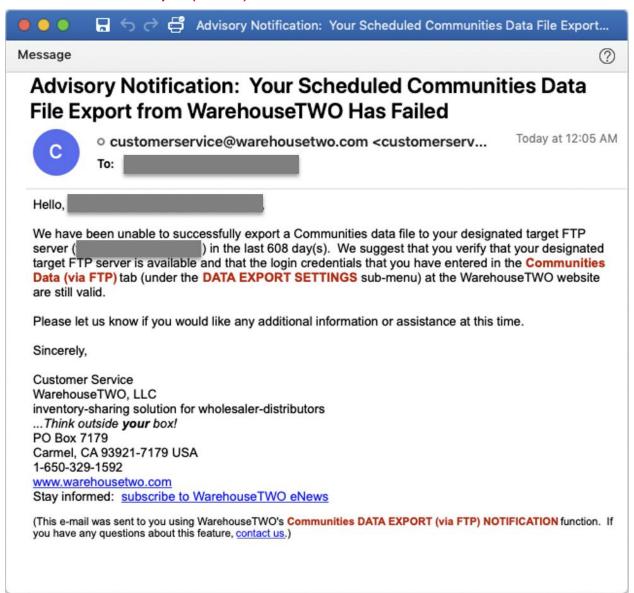


Appendix: Advanced Data Export Notification Emails Back to Advanced Data Export Notifications

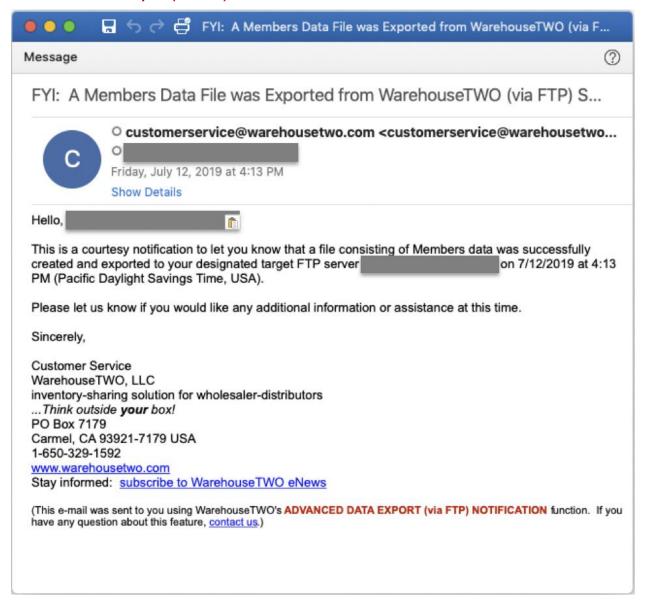
Communities data file export (via FTP) was successful:



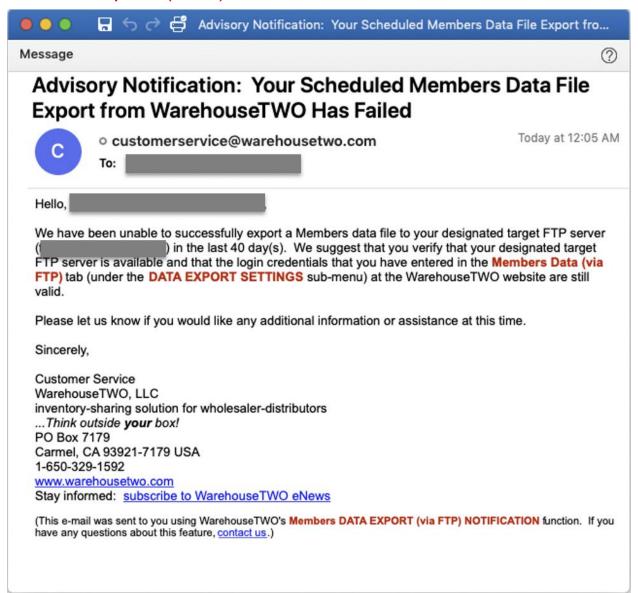
Communities data file export (via FTP) was unsuccessful:



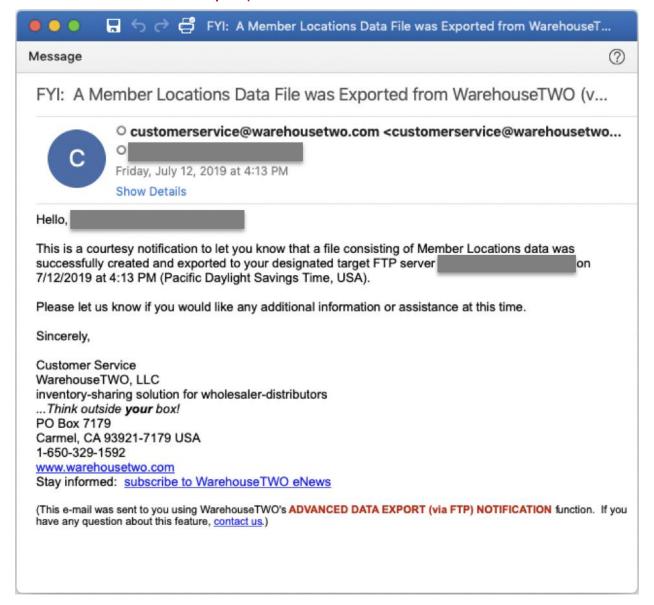
Members data file export (via FTP) was successful:



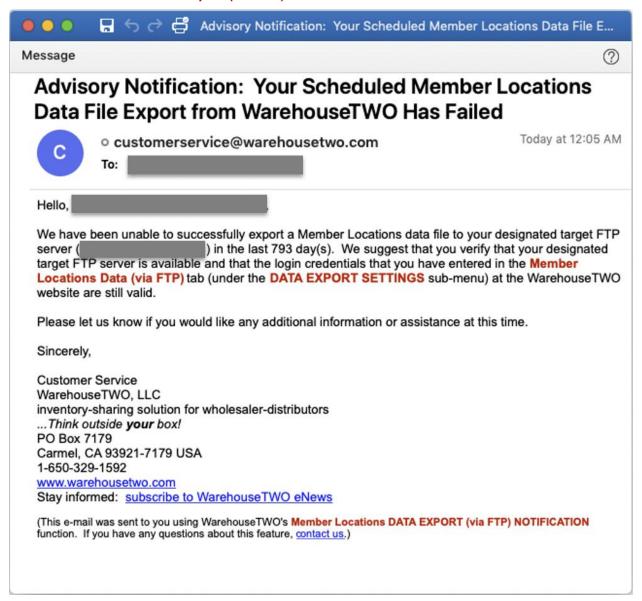
Members data export file (via FTP) was unsuccessful:



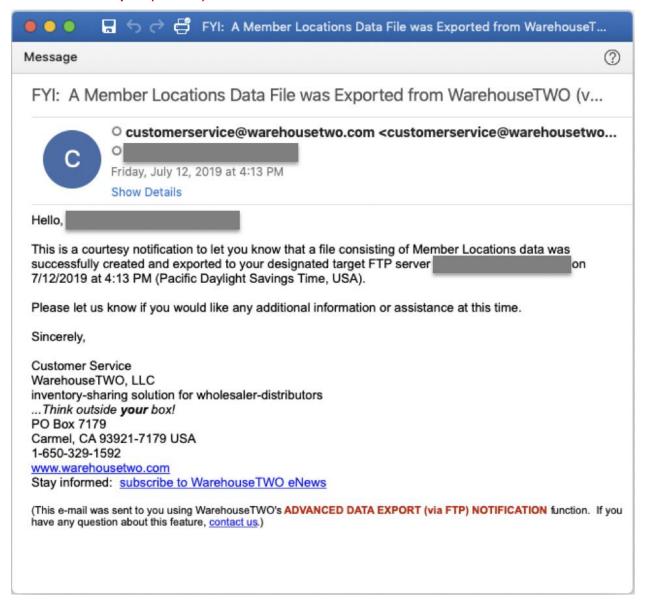
Members' Locations data file export (via FTP was successful:



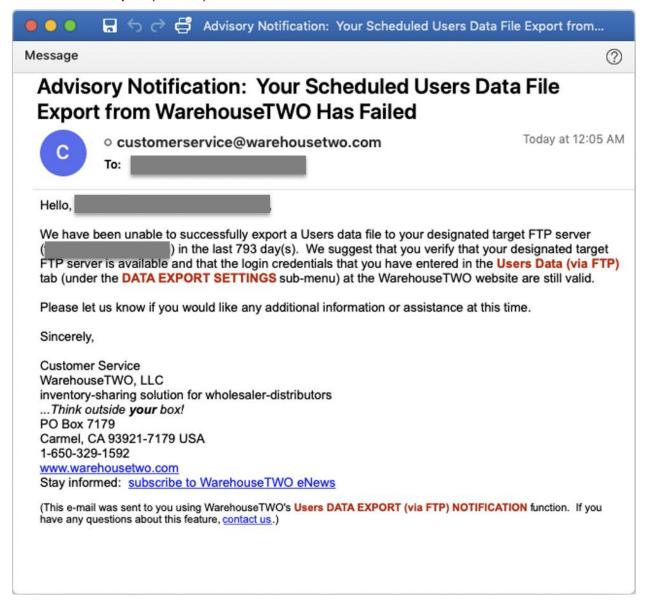
Members Location data file export (via FTP) was unsuccessful:



Users data file export (via FTP) was successful:

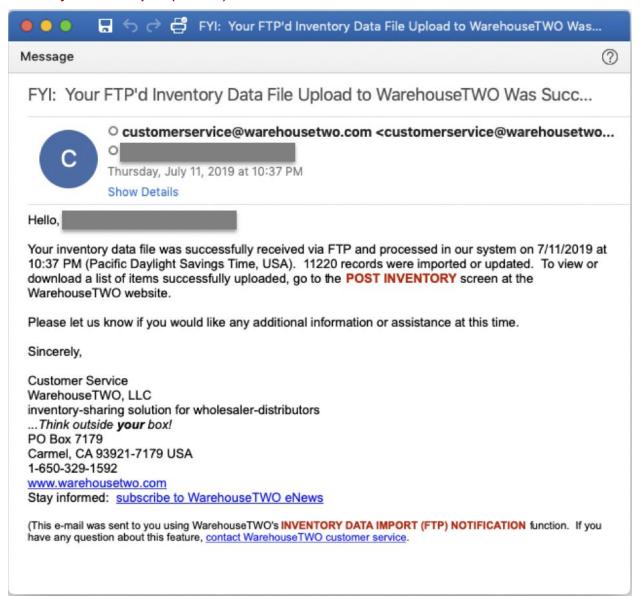


Users data file export (via FTP) was unsuccessful:

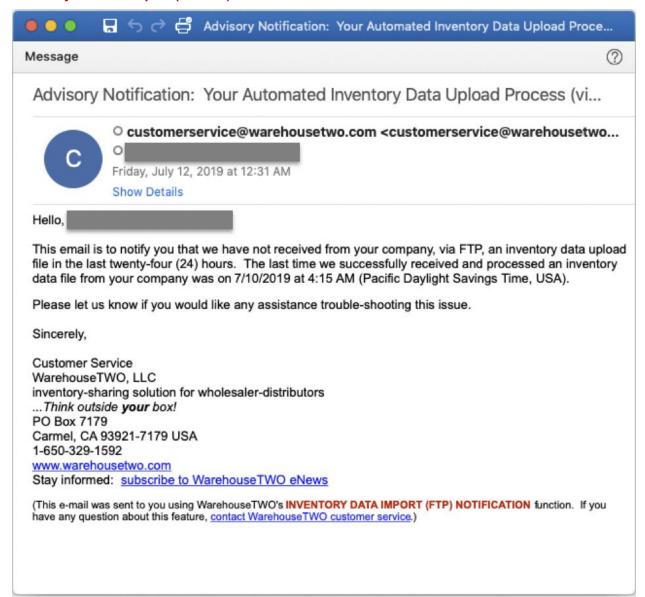


Appendix: Sample Inventory Data Import Notification Emails ____ Back to Inventory Data Import Notifications

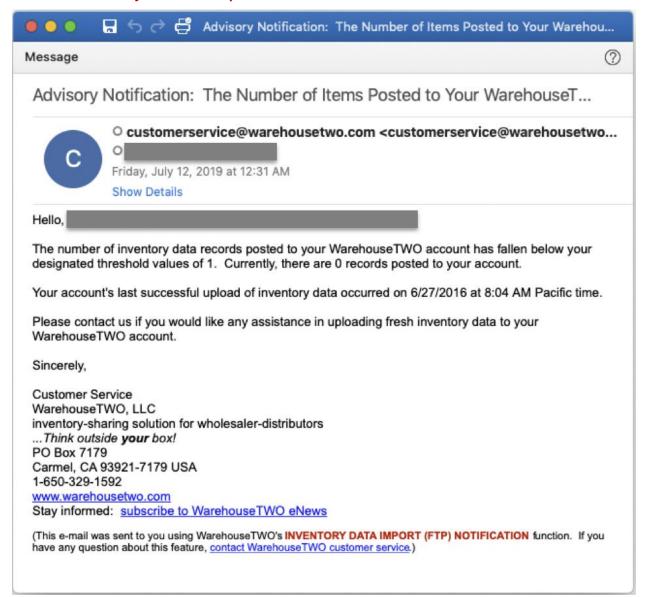
Inventory data file import (via FTP) was successful:



Inventory data file import (via FTP) was unsuccessful:



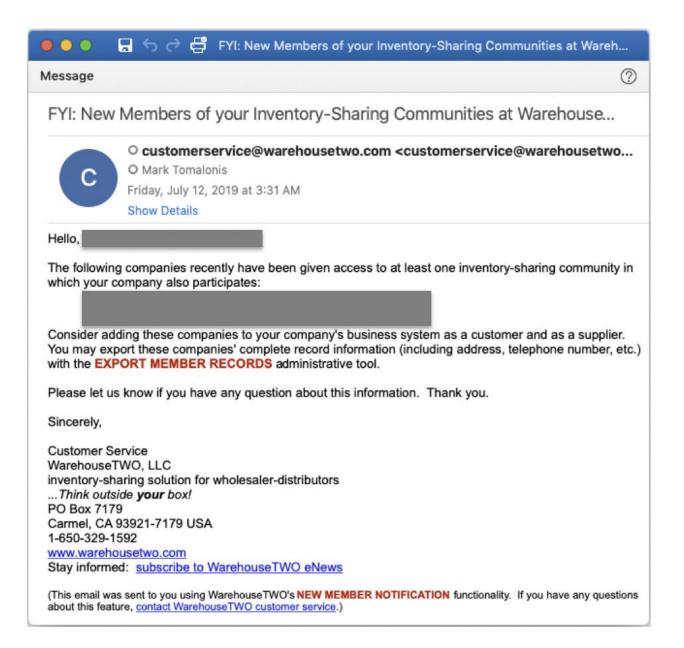
Number of inventory data records posted has fallen below the threshold value:



Appendix: Sample Monthly Activity Metrics Email ____ Back to Member Monthly Statistics Email



Appendix: Sample New Members Notification Email ____ Back to New Members Notifications



Appendix: Sample BROADCAST REQUEST Email _____ Back to BROADCAST REQUEST Recipients

